

LSCS SBDC Intake Form for Existing Businesses

How did you learn of the Small Business Development Center?

Describe your business:

What is the legal structure of the business?

Sole Prop LLC Sub S Corp C Corp Partnership Other

When was this business started: MM/DD/YY

Have you operated this business from the date of inception? Yes No

If not, when did you start to operate this business? MM/DD/YY

Do you have a current business plan and/or written goals? Yes No

What do you want to accomplish in your business in the next 1-3 years?

How may the SBDC help you?

How many employees, including yourself, do you have in this business?

What is your annual revenue (gross sales) for:

Current Year (12 Months Projected) Last Year Prior year

If you need assistance in accessing money for your business:

What is your credit score (FICO)?

Have you ever filed bankruptcy? Yes No

Do you have capital to collateralize a loan? Yes No

Bring the following to the initial consultation meeting:

a) 3 years of financial statements (balance sheet, P&L statement and cash flow)

b) Your business plan/goals

c) If seeking assistance in obtaining a loan, bring your 3 in 1 credit report plus FICO score.